

**WAREHOUSE EMPLOYEES UNION LOCAL NO. 730 PENSION TRUST FUND
THIRD QUARTER 2020**

APPLICATIONS SUBMITTED FOR APPROVAL

RETIRE DATE	AWARD DATE	NAME	BIRTH DATE	AGE	SEX	SERVICE	EMPLOYER	TYPE/ OPTION	MONTHLY AMOUNT
5/1/2020	7/1/2020	BUTLER,ANN	4/20/1960	60	F	7.777	MCKESSON DRUG	DEFERRED VESTED / 84 MONTH REDUCTION	\$754.35
5/1/2020	7/1/2020	CLARK,ELIZABETH	10/26/1937	82	F	0.000	BENE OF LILTON CLARK	BENEFICIARY / LIFE ANNUITY	\$679.38
10/1/2015	7/1/2020	CUSHMAN,GERALD	9/14/1955	60	M	26.000	GIANT FOOD WAREHOUSE	DEFERRED VESTED / 75% JOINT & SURVIVOR	\$1,665.54
8/1/2020	8/1/2020	EDWARDS,JEROME	7/15/1960	60	M	16.807	JESSUP LOGISTICS	DEFERRED VESTED / 120 MONTH REDUCTION	\$3,965.22
7/1/2020	7/1/2020	IORIO,ANTHONY	6/24/1960	60	M	19.970	GIANT FOOD WAREHOUSE	DEFERRED VESTED / 120 MONTH REDUCTION	\$3,217.62
6/1/2020	8/1/2020	JACKSON,EDWARD	12/2/1954	65	M	14.932	GIANT FOOD WAREHOUSE	NORMAL / 120 MONTH REDUCTION	\$2,395.35
3/1/2020	8/1/2020	JONES,CARLTON	2/20/1960	60	M	11.964	GIANT FOOD WAREHOUSE	DEFERRED VESTED / 60 MONTH REDUCTION	\$999.64
5/1/2020	9/1/2020	JONES,JUDY	4/10/1960	60	F	17.000	EIGHT O'CLOCK COFFEE	DEFERRED VESTED / LIFE ANNUITY	\$835.53
8/1/2020	8/1/2020	JONES,THOMAS	7/14/1960	60	M	16.000	GIANT RECYCLING	NORMAL / 75% JOINT & SURVIVOR	\$1,635.74
9/1/2020	9/1/2020	LOVE,GEORGE,WR	8/22/1960	60	M	21.052	GIANT FOOD WAREHOUSE	DEFERRED VESTED / 120 MONTH REDUCTION	\$3,205.82
8/1/2020	9/1/2020	MCPHERSON,REGINALD	7/26/1960	60	M	13.669	JESSUP LOGISTICS	DEFERRED VESTED / 50% JOINT & SURVIVOR	\$1,839.85
5/1/2020	8/1/2020	SIMMONS,CELESTINE	4/14/1960	60	F	7.446	MCKESSON DRUG	DEFERRED VESTED / 84 MONTH REDUCTION	\$754.04
4/1/2003	9/1/2020	SPIKER,RONALD	3/25/1943	60	M	12.107	MCARDLE PRINTING	70 1/2 / 10 YEAR CERTAIN	\$136.01
2/1/2019	7/1/2020	STRIGGLES,GLORIA	11/18/1955	63	F	21.734	EIGHT O'CLOCK COFFEE	DEFERRED VESTED / LIFE ANNUITY	\$1,491.75
8/1/2020	9/1/2020	TARAWALLIE,HASSAN	7/15/1960	60	M	7.173	MCKESSON DRUG	DEFERRED VESTED / LIFE ANNUITY	\$496.00
9/1/2020	9/1/2020	WILLETT, GARY*	8/16/1958	62	M	25.869	EIGHT O'CLOCK COFFEE	DEFERRED VESTED / 84 MONTH REDUCTION	\$4.11
Total									\$24,075.95

* ALREADY RETIRED

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CHANGES AND ADJUSTMENTS

NAME	COMMENT	FROM	TO
ADKINS,JOSEPH	QDRO ADJUSTMENT	\$1,762.82	\$1,539.84
ADKINS,JOSEPH	QDRO ADJUSTMENT	\$1,539.84	\$424.94
ADKINS,JOSEPH	QDRO ADJUSTMENT	\$424.94	\$1,539.84
ALSTON,LEROY,G	120 MONTH REDUCTION	\$4,144.46	\$2,284.56
BELT,DONALD	120 MONTH REDUCTION	\$2,595.12	\$1,427.32
BIMBIRAS,DENNIS	120 MONTH REDUCTION	\$3,242.62	\$1,783.44
BROWN,DWAYNE	AGE 62 INCREASE	\$1,225.04	\$1,907.16
BUSS,FREDERICK	120 MONTH REDUCTION	\$3,759.08	\$2,067.50
CAHILL,PAUL	120 MONTH REDUCTION	\$3,947.00	\$2,170.85
COLE,FREDERICK	AGE 62 INCREASE	\$4,117.06	\$4,687.95
DRUMMOND,DONALD	120 MONTH REDUCTION	\$4,872.66	\$2,679.96
FOREMAN,EDDIE	120 MONTH REDUCTION	\$4,555.70	\$2,505.64
GILBERT,EARL	120 MONTH REDUCTION	\$3,851.50	\$2,118.33
HAINES,BRUCE	60 MONTH REDUCTION	\$488.31	\$268.57
JOHNSON,CHRISTINE	120 MONTH REDUCTION	\$3,139.40	\$1,726.67
LUTMAN,WILLIAM	120 MONTH REDUCTION	\$3,977.56	\$2,187.66
MCDONOUGH,THOMAS	AGE 62 INCREASE	\$2,433.66	\$2,498.23
ROBERTSON,THOMAS	60 MONTH REDUCTION	\$325.71	\$179.14
ROBLES,MANUEL	REDUCTION ADJUSTMENT	\$677.14	\$686.51
ROBLES,MANUEL	REDUCTION ADJUSTMENT	\$686.51	\$902.85
SUTTON,TIMOTHY	ADDITIONAL CREDIT INCREASE	\$5,963.36	\$5,981.87
THOMAS,DEBORAH	120 MONTH REDUCTION	\$4,937.42	\$2,715.58
WEBB,WILLIAM	120 MONTH REDUCTION	\$4,176.79	\$2,297.23
WILLETT,GARY,L	AGE 62 INCREASE	\$5,073.53	\$5,183.58
WOODS,MICHAEL	120 MONTH REDUCTION	\$2,759.92	\$1,517.96
WOODS,NANCY	120 MONTH REDUCTION	\$1,298.79	\$714.33
TOTAL		\$75,975.94	\$53,997.51
DIFFERENCE			-\$21,978.43

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DECEASED

PENSIONER	DATE	AMOUNT
BENFIELD,CLAY	6/12/2020	-\$2,477.59
BISHOP,RONALD	7/13/2020	-\$292.64
JONES,THOMAS,B	6/24/2020	-\$159.40
MOORE,MATTHEW	8/4/2020	-\$1,335.15
NOBLE,ISSAC,SR	5/10/2020	-\$908.73
TOTAL		-\$5,173.51

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NEW ADMINISTRATIVE HOLD

PENSIONER	REASON	SUSPEND DATE	MONTHLY AMOUNT	TOTAL AMOUNT TO DATE
NONE				
TOTAL			\$0.00	\$0.00

REINSTATEMENTS

PENSIONER	REASON	REINSTATE DATE	AMOUNT	RETROACTIVE AMOUNT
NONE				
TOTAL			\$0.00	\$0.00

STILL PENDING ADMINISTRATIVE HOLDS

PENSIONER	REASON	SUSPEND DATE	AMOUNT	TOTAL AMOUNT TO DATE
NONE				
TOTAL			\$0.00	\$0.00

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PENSION ROLL

		<u>PENSIONERS</u>	<u>MONTHLY PAYOUT</u>
PENSION ROLL AS OF:	6/30/2020	0	\$0.00
DEATHS REPORTED IN THE:	3RD QUARTER	-5	-\$5,173.51
DELETES IN THE:	3RD QUARTER		\$0.00
PENSION CHANGES IN THE:	3RD QUARTER		-\$21,978.43
PENSIONS TO BE APPROVED:	3RD QUARTER	15	\$24,075.95
REINSTATEMENTS:	3RD QUARTER		\$0.00
PENSION ROLL AS OF:	9/30/2020	10	-\$3,075.99

TOTAL PENSIONERS
AS OF SEPTEMBER 30, 2020

LIFE ONLY	237	\$189,384.46
60R	122	\$40,226.27
84R	91	\$80,882.97
96R	6	\$8,203.54
120R	373	\$1,071,570.25
5 YEAR CERTAIN	5	\$7,385.94
10 YEAR CERTAIN	31	\$51,752.44
LIFE & 50% SURVIVOR	92	\$147,550.05
LIFE & 66 2/3% SURVIVOR	52	\$87,050.58
LIFE & 75% SURVIVOR	35	\$48,474.44
BENEFICIARY TEMPORARY ANNUITY	2	\$952.47
J&S TERMINATED/SPOUSE DECEASED	15	\$12,502.75
TOTAL	1061	\$1,745,936.16